

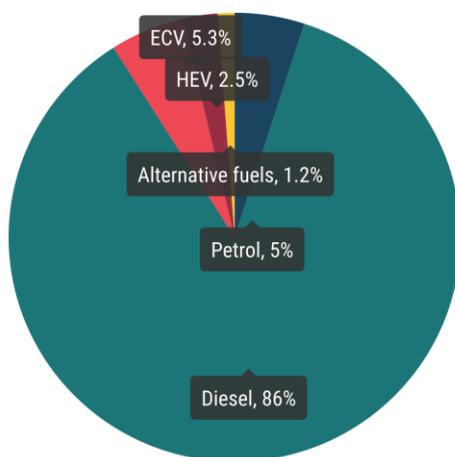
NEW LIGHT COMMERCIAL VEHICLE REGISTRATIONS
BY FUEL TYPE, EUROPEAN UNION¹

PRESS EMBARGO

8.00am CET (7.00am GMT), 1 March 2023

Fuel types of new vans: electric 5.3%, diesel 86.0% market share full-year 2022

■ Petrol ■ Diesel ■ Electrically-chargeable (ECV) ■ Hybrid electric (HEV) ■ Alternative fuels



Overall in 2022, diesel continued to dominate the EU van market with 86.0% of total van registrations, although it lost some market share compared to 2021 (when it held 90.2%). By contrast, electrically-chargeable vans showed strong growth in 2022, nearly doubling their market share from 3% in 2021 to 5.3% in 2022.

Diesel and petrol vans

In 2022, diesel van sales contracted by 21.9% across the European Union, to 1.1 million units, as the overall decline of the van market mainly impacted diesel-powered vehicles. The four largest EU markets all suffered double-digit losses: France (-23.5%), Spain (-23.5%), Italy (-19.4%) and Germany (-17.0%).

On the other hand, the number of petrol vans registered increased to 64,585 units last year, which represents a growth of 9.2%. As a result, petrol gained market share, accounting for 5.0% of the total market (an increase of 1.3 percentage points from 2021). Out of the four key EU markets, only Germany showed a decline in petrol vans (-4.8%), while the other three markets all contributed positively to the region's performance. Italy and Spain saw the strongest growth with double-digit increases (+57.1% and +25.0% respectively), while France followed with a more modest gain (6.0%).

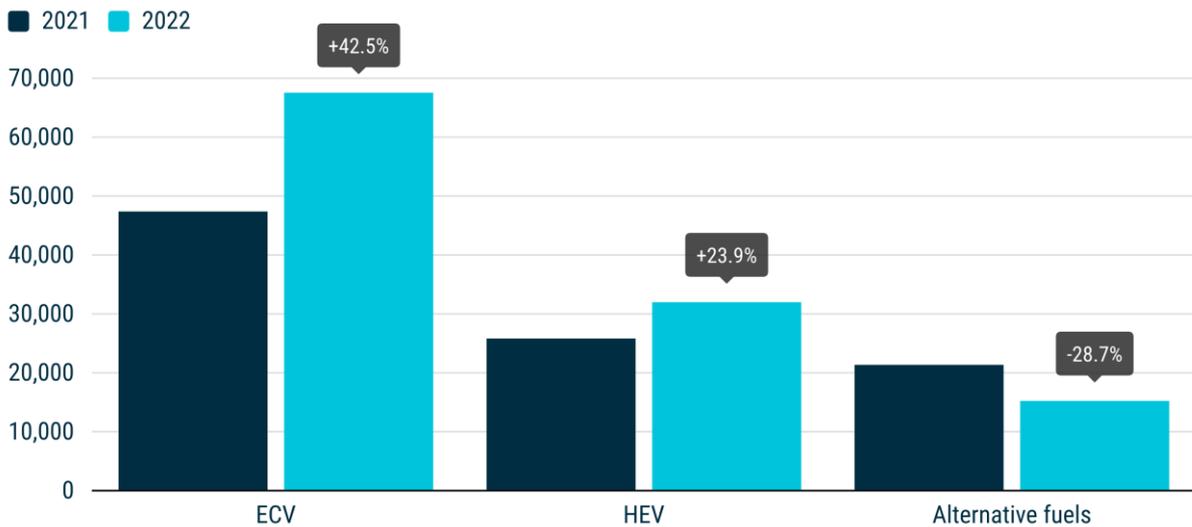
¹ Data for Bulgaria and Malta not available

Alternatively-powered vehicles (APV)

Last year, registrations of electrically-chargeable vans in the EU increased by 42.5%, resulting in a market share expansion (from 3.0% to 5.3% of total sales). All the major markets in the region posted double-digit gains, with Spain leading the way (+57.3%), followed by Germany (+41.3%), France (+33.0%) and Italy (+20.5%).

Hybrid electric vans also saw growth in 2022, with registrations up 23.9%, accounting for 2.5% of the EU van market (up from 1.7% in 2021). Italy – the largest EU market for hybrid vans, accounting for 54% of total registrations – saw the highest growth rate (+43.0%). France (+13.3%) and Germany (+3.1%) also recorded gains, although more modest, while Spain posted a slight decline (-0.8%).

Sales of vans running on alternative fuels² fell by 28.7%, counting 15,221 units, and making up only 1.2% of total light commercial vehicle registrations. France was the only key EU market to see an increase in alternative fuel van sales (+2.1%), while Spain experienced a significant decline (-84.4%).



² Includes natural gas, LPG, biofuels and ethanol vehicles.

NEW VAN³ REGISTRATIONS BY FUEL TYPE: EU + EFTA + UK (IN UNITS)

	ELECTRICALLY-CHARGEABLE			HYBRID ELECTRIC			ALTERNATIVE FUELS			PETROL			DIESEL		
	2022	2021	% change	2022	2021	% change	2022	2021	% change	2022	2021	% change	2022	2021	% change
Austria	2,125	2,379	-10.7	284	264	+7.6	85	167	-49.1	1,256	1,540	-18.4	24,681	61,136	-59.6
Belgium	1,879	757	+148.2	55	35	+57.1	105	730	-85.6	3,312	3,454	-4.1	50,751	66,588	-23.8
Croatia	223	63	+254.0	8	10	-20.0	84	71	+18.3	117	206	-43.2	5,198	6,441	-19.3
Cyprus	34	1	+3,300.0	0	1	-100.0	0	0		391	298	+31.2	1,532	1,609	-4.8
Czech Republic	198	264	-25.0	4	1	+300.0	61	461	-86.8	1,142	1,207	-5.4	15,506	17,729	-12.5
Denmark	2,305	1,779	+29.6	755	876	-13.8	0	2	-100.0	1,487	1,306	+13.9	22,548	27,509	-18.0
Estonia	60	26	+130.8	37	4	+825.0	0	2	-100.0	199	228	-12.7	3,609	3,882	-7.0
Finland	711	378	+88.1	338	280	+20.7	10	18	-44.4	103	140	-26.4	10,029	12,075	-16.9
France	17,133	12,879	+33.0	7,094	6,261	+13.3	2,882	2,823	+2.1	23,824	22,482	+6.0	296,136	386,940	-23.5
Germany	18,067	12,790	+41.3	1,646	1,596	+3.1	2,797	2,833	-1.3	10,434	10,958	-4.8	197,077	237,547	-17.0
Greece	169	106	+59.4	247	177	+39.5	39	162	-75.9	406	400	+1.5	8,803	9,581	-8.1
Hungary	568	295	+92.5	119	52	+128.8	56	83	-32.5	725	507	+43.0	16,184	22,044	-26.6
Ireland	538	663	-18.9	9	21	-57.1	0	0		323	60	+438.3	22,674	27,804	-18.5
Italy	4,925	4,086	+20.5	17,267	12,076	+43.0	6,814	8,887	-23.3	8,765	5,579	+57.1	123,323	152,997	-19.4
Latvia	33	26	+26.9	0	0		8	8	+0.0	110	104	+5.8	2,255	2,396	-5.9
Lithuania	53	169	-68.6	0	0		1	0		135	120	+12.5	3,132	3,122	+0.3
Luxembourg	179	118	+51.7	5	1	+400.0	5	11	-54.5	98	98	+0.0	3,850	4,442	-13.3
Netherlands	4,740	3,220	+47.2	297	473	-37.2	875	1,063	-17.7	1,083	1,008	+7.4	52,191	62,641	-16.7
Poland	1,415	570	+148.2	153	118	+29.7	161	131	+22.9	3,462	3,767	-8.1	57,047	69,340	-17.7
Portugal	998	361	+176.5	17	9	+88.9	54	3	+1,700.0	56	68	-17.6	22,415	28,343	-20.9
Romania	193	112	+72.3	100	55	+81.8	20	8	+150.0	603	309	+95.1	13,955	16,779	-16.8
Slovakia	117	53	+120.8	2	2	+0.0	19	14	+35.7	340	287	+18.5	7,201	7,895	-8.8
Slovenia	645	367	+75.7	66	4	+1,550.0	23	27	-14.8	123	115	+7.0	6,867	9,433	-27.2
Spain	4,965	3,157	+57.3	3,477	3,504	-0.8	506	3,242	-84.4	5,131	4,104	+25.0	105,540	137,898	-23.5
Sweden	5,268	2,763	+90.7	0	0		616	607	+1.5	960	796	+20.6	27,672	32,072	-13.7
EUROPEAN UNION	67,541	47,382	+42.5	31,980	25,820	+23.9	15,221	21,353	-28.7	64,585	59,141	+9.2	1,100,176	1,408,243	-21.9
Iceland	206	92	+123.9	7	2	+250.0	1	3	-66.7	225	81	+177.8	1,161	996	+16.6
Norway	7,081	5,781	+22.5	0	0		17	5	+240.0	255	181	+40.9	22,122	28,059	-21.2
Switzerland	2,385	1,538	+55.1	117	107	+9.3	76	180	-57.8	2,286	2,274	+0.5	20,306	25,537	-20.5
EFTA	9,672	7,411	+30.5	124	109	+13.8	94	188	-50.0	2,766	2,536	+9.1	43,589	54,592	-20.2
United Kingdom	19,014	15,151	+25.5	4,853	5597	-13.3	1	2	-50.0	4,537	3,970	+14.3	255,431	331,999	-23.1
EU + EFTA + UK	96,227	69,944	+37.6	36,957	31,526	+17.2	15,316	21,543	-28.9	71,888	65,647	+9.5	1,399,196	1,794,834	-22.0

³ Light commercial vehicles up to 3.5 tonnes

NEW VAN REGISTRATIONS BY FUEL TYPE: EU + EFTA + UK (MARKET SHARE, 2022)

	ELECTRICALLY CHARGEABLE	HYBRID ELECTRIC	ALTERNATIVE FUELS	PETROL	DIESEL
Austria	7.5%	1.0%	0.3%	4.4%	86.8%
Belgium	3.3%	0.1%	0.2%	5.9%	90.5%
Croatia	4.0%	0.1%	1.5%	2.1%	92.3%
Cyprus	1.7%	0.0%	0.0%	20.0%	78.3%
Czech Republic	1.2%	0.0%	0.4%	6.8%	91.7%
Denmark	8.5%	2.8%	0.0%	5.5%	83.2%
Estonia	1.5%	0.9%	0.0%	5.1%	92.4%
Finland	6.4%	3.0%	0.1%	0.9%	89.6%
France	4.9%	2.0%	0.8%	6.9%	85.3%
Germany	7.9%	0.7%	1.2%	4.5%	85.7%
Greece	1.7%	2.6%	0.4%	4.2%	91.1%
Hungary	3.2%	0.7%	0.3%	4.1%	91.7%
Ireland	2.3%	0.0%	0.0%	1.4%	96.3%
Italy	3.1%	10.7%	4.2%	5.4%	76.6%
Latvia	1.4%	0.0%	0.3%	4.6%	93.7%
Lithuania	1.6%	0.0%	0.0%	4.1%	94.3%
Luxembourg	4.3%	0.1%	0.1%	2.4%	93.1%
Netherlands	8.0%	0.5%	1.5%	1.8%	88.2%
Poland	2.3%	0.2%	0.3%	5.6%	91.7%
Portugal	4.2%	0.1%	0.2%	0.2%	95.2%
Romania	1.3%	0.7%	0.1%	4.1%	93.8%
Slovakia	1.5%	0.0%	0.2%	4.4%	93.8%
Slovenia	8.4%	0.9%	0.3%	1.6%	88.9%
Spain	4.2%	2.9%	0.4%	4.3%	88.2%
Sweden	15.3%	0.0%	1.8%	2.8%	80.2%
EUROPEAN UNION	5.3%	2.50%	1.2%	5.0%	86.0%
Iceland	12.9%	0.1%	0.4%	14.1%	72.6%
Norway	24.0%	0.0%	0.1%	0.9%	75.1%
Switzerland	9.5%	0.5%	0.3%	9.1%	80.7%
EFTA	17.2%	0.2%	0.2%	4.9%	77.5%
United Kingdom	6.7%	1.7%	0.0%	1.6%	90.0%
EU + EFTA + UK	5.9%	0.9%	2.3%	4.4%	86.4%